



## INSTRUCTIONS FOR TRANSFERRING GIFTS OF STOCK TO

### CURE CHILDHOOD CANCER:

**Electronic Transfer.** The easiest way to transfer stocks or bonds to the Organization is to transfer the asset to our Schwab account via electronic transfer, or "DTC." To transfer stocks or bonds this way, simply send your bank or brokerage firm signed instructions to transfer the asset to "**CURE Childhood Cancer**" **Schwab account # 1664-0746 via DTC#0164.**" The information you will need to give to ~~your~~ brokerage firm is listed below.

Recipients Account Name: CURE Childhood

Cancer Recipients Account Number: 1664-0746

Brokerage Firm: Charles Schwab & Co., Inc.

Brokerage Firm DTC # 0164

**Have Questions?** Call (404) 264-1400 and ask  
for: Sheila Bozeman

\*Sample instructions to a broker for electronic transfers are attached.

## **SAMPLE LETTER TO BROKER FOR ELECTRONIC TRANSFER OF STOCKS AND BONDS**

Date  
Broker Name  
Firm  
Address  
Address

RE: Gift of Stock to CURE Childhood Cancer Organization

Dear Broker:

This letter constitutes my direction to you to transfer the following shares of stock from my account number \_\_\_\_\_ to the Cure Childhood Cancer's Charles Schwab account number 1664-0746 via DTC number 0164.

**Number of Shares**

**Company**

\_\_\_\_\_

\_\_\_\_\_

\_\_\_\_\_

\_\_\_\_\_

I intend this transfer to be an irrevocable gift to the CURE Childhood Cancer Organization. Please expedite this transfer and advise me when it is complete.

Very truly yours,

\_\_\_\_\_  
(Donor's name & signature)

cc: Kristin Connor, CURE Childhood Cancer ([kristin@curechildhoodcancer.org](mailto:kristin@curechildhoodcancer.org))